DiGiSPICE

Date: 25th April, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: DIGISPICE

Sub.: **Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') – Intimation of completion of the acquisition**

Dear Sir/Madam,

We refer to our previous communication dated 20th February, 2025 and 31st March, 2025, in compliance with Regulation 30 and other applicable provisions of the Listing Regulations, regarding proposed acquisition of 8,69,030 Class B (100% of class B Shares) Shares in Spice Money Limited from Sood Infomatics LLP ('SIL') (Copy enclosed).

In this regard, it is hereby informed that the acquisition stood completed. The necessary statement in respect of credit of abovesaid Class B Shares has been received by Company from the Depository participant on 25th April 2025 @3-37 PM (IST).

You are requested to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,
For **DiGiSPICE Technologies Limited**

RUCHI
MEHTA

Ruchi Mehta
Company Secretary & Compliance Officer

DiGiSPICE Technologies Limited
CIN – L72900DL1986PLC330369
Regd. Office: JA-122, 1st Floor, DLF Tower A, Jasola, New Delhi – 110025, Tel: +91 11 41251965
Corp. Office: Spice Global Knowledge Park, 19A & 19B, Sector – 125, Noida – 201301, Uttar Pradesh, India – Tel: +91 120 5029101
Email ID: complianceofficer@digispice.com | **Website:** www.digispice.com

DiGiSPICE

Date: 31st March, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: DIGISPICE

Sub.: **Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') - Extension of Indicative time period for completion of the acquisition**

Dear Sir/Madam,

We refer to our previous communication dated 20th February, 2025, in compliance with Regulation 30 and other applicable provisions of the Listing Regulations, regarding proposed acquisition of 8,69,030 Class B (100% of class B Shares) Shares in Spice Money Limited from Sood Infomatics LLP ('SIL') (Copy enclosed).

In this regard, it is hereby informed that because of operational delays, the indicative time for completion of aforesaid transaction has been extended to 30th April, 2025.

The mutual agreement in this regard was executed on 31st March 2025 at 01:01 PM (IST).

You are requested to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,
For **DiGiSPICE Technologies Limited**

RUCHI
MEHTA

Ruchi Mehta
Company Secretary & Compliance Officer

DiGiSPICE

Date: 20th February, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: DIGISPICE

Sub.: **Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')**

Dear Sir/Madam,

In compliance with Regulation 30 and other applicable provisions of the Listing Regulations, it is hereby informed that the Company has entered into an Agreement with Sood Infomatics LLP ('SIL') pursuant to which the Company will acquire Class B shares held by SIL in Spice Money Limited, a material subsidiary of the Company.

The brief details of the aforesaid acquisition as prescribed under Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, is enclosed herewith.

The agreement was executed on 20th February, 2025 at 22:06 Hours (IST).

You are requested to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,
For **DiGiSPICE Technologies Limited**

RUCHI MEHTA

Ruchi Mehta
Company Secretary & Compliance Officer

DiGiSPICE

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

1	Name of the target entity, details in brief such as size, turnover etc	Name of Target Entity: Spice Money Limited ('SML') The details of SML as per financial statements for financial year ended 31st March, 2024 is as under: i) Turnover: Rs. 439.43 Crores ii) Profit after Tax: Rs. 13.06 Crores iii) Net worth: Rs. 101.72 Crores
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length	No, the acquisition would not fall within related party transaction.
3	Industry to which the entity being acquired belongs	SML is engaged in tech-enabled Hyper Local Payments offering various services like Cash deposit/withdrawal, Aadhar enabled payment services, Airtime recharge, POS Services, cash Management services, UPI based services etc.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Pursuant to the Agreement, the Company will acquire 8,69,030 (1.94% of total no. of shares) class B shares of SML. This acquisition will provide exit to SIL and will consolidate stake of the Company in SML.
5	Brief details of any governmental or regulatory approvals required for the acquisition	NA

6	Indicative time period for completion of the acquisition	By 31st March, 2025
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 4.5 Crore
9	Percentage of shareholding/control acquired and/or number of shares acquired	8,69,030 (1.94% of total no. of shares) class B shares
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The product/line of business is provided in sr. no. 3 above Date of Incorporation: 4th April, 2000 Country of Incorporation: India Last three year Turnover* (Rs./Crore): 2023-24 = 439.43 2022-23 = 948.82 2021-22 = 858.12 (*During FY 2023-24, SML re-assessed the contractual terms and the right and obligations prescribed in certain revenue agreements and have determined that income from recharge of airtime coupons should be recognised on net basis (instead of recognising sale of airtime as income and purchase of airtime as an expense. The turnover for years prior to that is as per audited balance sheet of respective years, without re-statement as per above determination)