

(5) Statement showing Shareholding Pattern

Name of the Company :	SPICE MOBILITY LIMITED (Formerly S Mobility Limited)		
Scrp Code, Name of the scrip, class of security:	517214; SPICEMOB1; EQUITY		
Quarter ended:	30th June, 2015		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	22,78,63,982 equity shares of Rs. 3/- each		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX- (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX-
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(c)	Bodies Corporate	1	169447570	169447570	74.36	74.36	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.000
	Sub Total(A)(1)	1	169447570	169447570	74.36	74.36	0.00	0.000
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
(b)	Bodies Corporate	0	0	0	0	0	0	0.000
(c)	Institutions	0	0	0	0	0	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(e)	Any Others(Specify)	0	0	0	0	0	0	0.000
	Sub Total(A)(2)	0	0	0	0	0	0	0.000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	169447570	169447570	74.36	74.36	0.00	0.00
(B)	Public shareholding							
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	0	0	0	0	0	N.A	N.A
(b)	Financial Institutions/ Banks	2	545	0	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.000
(e)	Insurance Companies	0	0	0	0	0	0	0.000
(f)	Foreign Institutional Investors	4	1011980	1011980	0.44	0.44	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(i)	Any Other (specify)	0	0	0	0	0	0	0.000
	Sub-Total (B)(1)	6	1012525	1011980	0.44	0.44	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	282	3375401	3327816	1.48	1.48	0	N.A
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22841	4960153	3079403	2.18	2.18	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	12	1665619	665619	0.73	0.73	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.000
(d-i)	Clearing Member	29	111277	111277	0.05	0.05	0	0.000
(d-ii)	NRIs/OCBs	69	88470	87340	0.04	0.04	0	0.000
(d-iii)	Trust	2	47202967	47202967	20.72	20.72	0	0.000
	Sub-Total (B)(2)	23235	57403887	54474422	25.19	25.19	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	23241	58416412	55486402	25.64	25.64	N.A.	N.A
	TOTAL (A)+(B)	23242	227863982	224933972	100.00	100.00	0	0.000
(C)	Shares held by custodian and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	N.A	N.A
2	Public	0	0	0	0	0	0	0.000
	Grand Total (A)+(B)+(C)	23242	227863982	224933972	N.A	100.00	N.A	0.000

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	0	15.49
2	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	0	5.22
	TOTAL	47202967	20.71	0	0	0	0	20.71

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0.00	0	0.00	15.49
2	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0.00	0	0.00	5.22
	TOTAL	47202967	20.71	0	0.00	0	0.00	20.71

