

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street , Mumbai – 400001

Scrip code : 517214

S Mobility Limited

S Global Knowledge Park

19 A & 19 B, Sector 125,

Noida - 201301

Uttar Pradesh, India

Tel.: +91 - 120 - 3355131

www.spiceglobal.com

National Stock Exchange of India Limited

Exchange Plaza, Plot no.C/1, G Block Bandra – Kurla Complex, Bandra (E)

Mumbai - 400051

Scrip code-SMOBILITY

Subject: Buy Back offer of Equity Shares of S Mobility Limited (the "Buy-back"), in accordance with the Buy Back Regulations.

Dear Sir/Madam,

With reference to the captioned subject, S Mobility Limited, the company hereby submits the daily report pursuant to regulation 15 (i) of the Buy Back Regulations regarding the shares bought-back on February 19, 2014.

| A . | Total amount earmarked for Buy Back | Rs. 6,000 Lacs |
|------------|---|---|
| В | Cumulative amount utilized for Buy Back | Rs. 3684.71 Lacs* |
| С | Maximum number of shares that can be bought back as per Section 77A (2)(c) of Companies Act, 1956 | 5,95,21,571 Equity Shares (Maximum Number of Shares proposed to be bought back by the Company : 1,10,00,000 Equity Shares) |
| D | Cumulative number of shares bought back till the end of previous reporting period i.e. February 18, 2014 | 1,02,21,103 Equity Shares |
| E | Number of shares bought back during the current reporting period i.e. February 19, 2014 | BSE: NIL NSE: NIL Total: N.A. |
| F | Cumulative number of shares bought back till the end of the current reporting period i.e. February 19, 2014 | 1,02,21,103 Equity Shares |

^{*}including Brokerage and other charges.

The above figures are subject to verification and reconciliation.

You are requested to kindly take the above on record.

Thanking You,

Yours faithfully,

For S Mobility Limited

Sd/-(M R Bothra) Vice President- Corporate Affairs & Company Secretary

Place: Noida

Date: February 19, 2014