

S Mobility Limited

CIN No - L72900UP1986PLC008448 S Global Knowledge Park, 19A & 19B, Sector 125, Noida - 201301, UP, India. Tel: +91 120 3355131 www.spice-mobile.com customercare@smobility.in

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street , Mumbai – 400001

Scrip code : 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot no.C/1, G Block Bandra – Kurla Complex, Bandra (E)

Mumbai - 400051

Scrip code-SMOBILITY

Subject: Buy Back offer of Equity Shares of S Mobility Limited (the "Buy-back"), in accordance with the Buy Back Regulations.

Dear Sir/Madam.

With reference to the captioned subject, S Mobility Limited, the company hereby submits the daily report pursuant to regulation 15 (i) of the Buy Back Regulations regarding the shares bought-back on April 28, 2014.

Α	Total amount earmarked for Buy Back	Rs. 6,000 Lacs
В	Cumulative amount utilized for Buy Back till date	Rs. 3684.98 Lacs*
С	Maximum number of shares that can be bought back as per Section 77A (2)(c) of Companies Act, 1956	5,95,21,571 Equity Shares (Maximum Number of Shares proposed to be bought back by the Company : 1,10,00,000 Equity Shares)
D	Cumulative number of shares bought back till the end of previous reporting period i.e. April 25, 2014	1,02,22,003 Equity Shares
E	Number of shares bought back during the current reporting period i.e. April 28, 2014	BSE: 50 NSE: 50 Total: 100
F	Cumulative number of shares bought back till the end of the current reporting period i.e. April 28, 2014	1,02,22,103 Equity Shares

^{*}including Brokerage and other charges.

The above figures are subject to verification and reconciliation.

You are requested to kindly take the above on record.

Thanking You,

Yours faithfully,

For S Mobility Limited

Sd/-(M R Bothra) Vice President- Corporate Affairs & Company Secretary

Place: Noida

Date: April 28, 2014