

S Mobility Limited

CIN No - L72900UP1986PLC008448 S Global Knowledge Park, 19A & 19B, Sector 125, Noida - 201301, UP, India. Tel: +91 120 3355131 www.spice-mobile.com customercare@smobility.in

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street , Mumbai - 400001 Scrip code : 517214

National Stock Exchange of India Limited Exchange Plaza, Plot no.C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400051 Scrip code- SMOBILITY

Subject: Buy Back offer of Equity Shares of S Mobility Limited (the "Buy-back"), in accordance with the

Dear Sir/Madam,

With reference to the captioned subject, S Mobility Limited, the company hereby submits the daily report pursuant to regulation 15 (i) of the Buy Back Regulations regarding the shares bought-back on May 2, 2014.

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|-------|---|--|
| Α | Total amount earmarked for Buy Back | Rs. 6,000 Lacs |
| В | Cumulative amount utilized for Buy Back till date | Rs. 3684.98 Lacs* |
| С | Maximum number of shares that can be bought back as per Section 77A (2)(c) of Companies Act, 1956 | 5,95,21,571 Equity Shares (Maximum Number of Shares proposed to be bought back by the Company : 1,10,00,000 |
| D | Cumulative number of shares bought back till the end of previous reporting period i.e. April 30, 2014 | Equity Shares) 1,02,22,103 Equity Shares |
| E | Number of shares bought back during the current reporting period i.e. May 2, 2014 | BSE: NIL |
| | | NSE: NIL |
| F | Cumulativa | Total: N.A. |
| | Cumulative number of shares bought back till the end of the current reporting period i.e. May 2, 2014 | 1,02,22,103 Equity Shares |
| nclud | ling Brokerage and other charges | <u> </u> |

age and otner charges.

The above figures are subject to verification and reconciliation.

You are requested to kindly take the above on record.

Thanking You,

Yours faithfully,

For S Mobility Limited

Sd/-(M R Bothra) Vice President- Corporate Affairs & Company Secretary

Place: Noida

Date : May 2, 2014