

**S Mobility Limited**

S Global Knowledge Park,
19A & 19B, Sector 125,
Noida - 201301,
UP, India.
Tel: +91 120 3355131
www.spice-mobile.com

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip code : 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot no.C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip code- SMOBILITY

Subject: Buy Back offer of Equity Shares of S Mobility Limited (the “Buy-back”), in accordance with the Buy Back Regulations.

Dear Sir/Madam,

With reference to the captioned subject, S Mobility Limited, the company hereby submits the daily report pursuant to regulation 15 (i) of the Buy Back Regulations regarding the shares bought-back on January 3, 2014.

| | | |
|---|---|---|
| A | Total amount earmarked for Buy Back | Rs. 6,000 Lacs |
| B | Cumulative amount utilized for Buy Back till date | Rs. 3684.49 Lacs* |
| C | Maximum number of shares that can be bought back as per Section 77A (2)(c) of Companies Act, 1956 | 5,95,21,571 Equity Shares (Maximum Number of Shares proposed to be bought back by the Company : 1,10,00,000 Equity Shares) |
| D | Cumulative number of shares bought back till the end of previous reporting period i.e. January 2, 2014 | 1,02,20,403 Equity Shares |
| E | Number of shares bought back during the current reporting period i.e. January 3, 2014 | BSE: NIL NSE: NIL Total: N.A. |
| F | Cumulative number of shares bought back till the end of the current reporting period i.e. January 3, 2014 | 1,02,20,403 Equity Shares |

*including Brokerage and other charges.

The above figures are subject to verification and reconciliation.

You are requested to kindly take the above on record.

Thanking You,

Yours faithfully,

For S Mobility Limited

Sd/-

(M R Bothra)

**Vice President- Corporate Affairs
& Company Secretary**

Place: Noida

Date : January 3, 2014