I(a) State	ment showing Shareholdin	g Pattern

Name of the Company :	S MOBILITY LIMITED					
Scrip Code, Name of the scrip, class of security:	517214; SMOBILITY; EQUITY					
As on:	6th December, 2013					
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid -up shares	As a % of total no. of shares of the company			
Held by promoter / promoter group Held by public Total			-			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group  Held by public  Total						
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by promoter/promoter group Held by public <b>Total</b>						
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	22,78,69,332 equity shares of Rs. 3/- each					

1	ividuals/ Hindu Undivided Family  ntral Government/ State Government(s)  dies Corporate  ancial Institutions/ Banks  y Others(Specify)  o Total(A)(1)	111  0 0 0 1 1 0 0 1 0 0 0 0 1 1 0 0 0 0 1 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1V 0 0 0 169447570 0 169447570 0 0 169447570 0 0 169447570	0 0 0 0 169447570	As a percentage of (A+B) VI  0.00 0 74.36 0.00 74.36 0 0 74.36 0 0 74.36	0 0 74.36 0.00 0.00 <b>74.36</b>	0 0.00 0 0 0 0 0	0.000
1	ividuals/ Hindu Undivided Family  atral Government/ State Government(s)  dies Corporate  ancial Institutions/ Banks  y Others(Specify)  o Total(A)(1)  reign  ividuals (Non-Residents Individuals/  eign Individuals)  dies Corporate  citutions  alified Foreign Investor  y Others(Specify)  o Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	0 0 0 1 0 1 0 0 0 0 0 0	0 169447570 0 0 0 0	0 0 0 0 169447570 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 74.36 0.00 0.00 74.36 0 0 0	0 0 74.36 0.00 0.00 74.36	0 0 0 0 0 0.00	0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000
1	ividuals/ Hindu Undivided Family  atral Government/ State Government(s)  dies Corporate  ancial Institutions/ Banks  y Others(Specify)  o Total(A)(1)  reign  ividuals (Non-Residents Individuals/  eign Individuals)  dies Corporate  citutions  alified Foreign Investor  y Others(Specify)  o Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	0 0 0 1 0 0 1	0 169447570 0 0 0 0	0 0 0 0 169447570 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 74.36 0.00 0.00 74.36 0 0 0	0 0 74.36 0.00 0.00 74.36	0 0 0 0 0 0.00	0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000
(a) Indiv (b) Centr (c) Bodic (d) Finar (e) Any (e) Any (f) Forei (a) Indiv (forei (b) Bodic (c) Instit (d) Quali (e) Any (f) Finar (c) Centr (d) Ventr (e) Insur (f) Forei (g) Forei (h) Quali (h) Any (sub-	ividuals/ Hindu Undivided Family  Intral Government/ State Government(s)  Idies Corporate  Idies Toreign Investor  Idies Corporate  Idies Corp	0 0 1 0 0 1	0 169447570 0 0 0 0	0 0 0 0 169447570 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	74.36 0.00 0.00 74.36 0 0 0 0 0	0 74.36 0.00 0.00 74.36	0 0.00 0 0 0 0 0	0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000
(b) Centro (c) Bodio (d) Finar (e) Any o  Sub'  2 Fore (a) Indiv Forei (b) Bodio (c) Instit (d) Quali (e) Any o  Sub'  Tota Grou  (B) Publi 1 Instit (a) Mutu (b) Finar (c) Centro (d) Ventro (e) Insur (f) Forei (g) Forei (h) Quali (h) Any o  Sub-	dies Corporate ancial Institutions/ Banks y Others(Specify)  Total(A)(1) reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) colic shareholding titutions tual Funds/ UTI	0 1 0 0 1 1	0 169447570 0 0 0 0	0 0 0 0 169447570 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	74.36 0.00 0.00 74.36 0 0 0 0	74.36 0.00 0.00 74.36 0 0 0 0	0 0.00 0 0 0 0 0	0.000 0.000 0.000 0.000 0.000 0.000 0.000 0.000
(c) Bodie (d) Finar (e) Any (e) Sub '  2 Fore (a) Indiv Forei (b) Bodie (c) Instit (d) Qual (e) Any (e) Sub '  Tota Grou (B) Publ 1 Instit (a) Mutu (b) Finar (c) Centu (d) Ventu (e) Insur (f) Forei (g) Forei (h) Qual (h) Any (e)	dies Corporate ancial Institutions/ Banks y Others(Specify)  Total(A)(1) reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) colic shareholding titutions tual Funds/ UTI	1 0 0 1 1	0 169447570 0 0 0 0	0 0 0 0 169447570 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0.00 0.00 74.36 0 0 0 0	0.00 0.00 74.36 0 0 0 0	0 0.00 0 0 0 0 0	0.000 0.000 0.000 0.000 0.000 0.000 0.000
(d) Finar (e) Any (e) Sub (f) Forei (f) Forei (g) Forei (h) Quality (e) Finar (c) Centry (d) Ventry (e) Insur (f) Forei (g) Forei (h) Quality (e) Any (e) Finar (f) Forei (g) Forei (h) Quality (h) Any (e) Sub (f) Finar (h) Any (f) Forei (h) Quality (h) Any (f) Sub (f) Finar (h) Sub (f) Forei (h) Quality (h) Any (f) Sub (f) Finar (h) Sub (f) Finar (h) Sub (f) Finar (h) Any (f) Forei (h) Quality (h) Any (f) Sub (f) Finar (h) Sub (f) Finar (h) Sub (f) Finar (h) Any (f) Forei (h) Quality (h) Any (f) Sub (f) Finar (h) Sub (f) Finar (h) Sub (f) Finar (h) Any (f) Finar (h) Finar	ancial Institutions/ Banks y Others(Specify)  Total(A)(1)  reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) eal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) olic shareholding titutions tual Funds/ UTI	0 0 1 0 0 0 0 0	169447570  0 0 0 0 0 0 0	169447570  0 0 0 0 0 0 0 0 0 0	0.00 0.00 74.36 0 0 0 0	0.00 0.00 74.36 0 0 0 0	0 0.00 0 0 0 0 0	0.000 0.000 0.000 0.000 0.000 0.000 0.000
(e) Any (c) Sub '  2 Fore  (a) Indiv Forei  (b) Bodic  (c) Instit  (d) Qual:  (e) Any (c) Sub '  Tota Grou  (B) Publ:  1 Instit  (a) Mutu  (b) Finar  (c) Centr  (d) Ventr  (e) Insur  (f) Forei  (g) Forei  (h) Qual:  (h) Any (c) Sub-  Sub-	reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) colic shareholding titutions tual Funds/ UTI	0 1 0 0 0 0 0	169447570  0 0 0 0 0 0 0	169447570  0 0 0 0 0 0 0 0 0 0	74.36 0 0 0 0 0	74.36 0 0 0 0 0	0.00 0 0 0 0 0	0.00 0.000 0.000 0.000 0.000
Sub	reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) colic shareholding titutions tual Funds/ UTI	1 0 0 0 0 0	0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0	0 0 0 0	0 0 0 0 0	0.000 0.000 0.000 0.000 0.000
2   Fore   (a)   Indiv   Forei   (b)   Bodie   (c)   Instit   (d)   Qualit   (e)   Any (e)	reign ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) colic shareholding titutions tual Funds/ UTI	0 0 0 0 0	0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0	0 0 0 0	0.00	0.000 0.000 0.000 0.000
(a) Indiv Forei  (b) Bodie  (c) Instit  (d) Qualit  (e) Any or Sub Tota  Grou  (B) Publi  1 Instit  (a) Mutu  (b) Finar  (c) Centr  (d) Ventr  (e) Insur  (f) Forei  (g) Forei  (h) Qualit  (h) Any or Sub-	ividuals (Non-Residents Individuals/ eign Individuals) dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) clic shareholding titutions tual Funds/ UTI	0 0 0 0 0 0	0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0	0 0 0	0.00	0.000 0.000 0.000 0.000
(b) Bodie (c) Instit (d) Quali (e) Any  Sub  Tota  Grou  (B) Publi  1 Instit (a) Mutu (b) Finar (c) Centu (d) Ventu (e) Insur (f) Forei (g) Forei (h) Quali (h) Any  Sub-	eign Individuals)  dies Corporate  citutions  alified Foreign Investor  y Others(Specify)  o Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	0 0 0 0 0 0	0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0	0 0 0	0.00	0.000 0.000 0.000 0.000
(b) Bodie (c) Instit (d) Qual: (e) Any (e) Tota  Sub'  Tota  Grov  (B) Publ:  1 Instit (a) Mutu (b) Finar (c) Centr (d) Ventr (e) Insur (f) Forei (g) Forei (h) Qual: (h) Any (e)  Sub-	dies Corporate citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) clic shareholding titutions tual Funds/ UTI	0 0 0 0 0	0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0	0 0 0	0.00	0.000 0.000 0.000
(c) Instit (d) Quali (e) Any (e) Sub '  Tota Grou  (B) Publi  1 Instit (a) Mutu (b) Finar (c) Centu (d) Ventu (e) Insur (f) Forei (g) Forei (h) Quali (h) Any (e) Sub-	citutions alified Foreign Investor y Others(Specify) Total(A)(2) cal Shareholding of Promoter and Promoter oup (A)= (A)(1)+(A)(2) olic shareholding titutions tual Funds/ UTI	0 0 0 0		1	<b>0</b>	0	0.00	0.000 0.000 <b>0</b>
(d) Quality (e) Any (e) Any (c) Total Group (g) Forei (h) Quality (h) Any (c) Sub-	y Others(Specify)  o Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	0 0 0		1	<b>0</b>	0	0.00	0.000 <b>0</b>
(e) Any (c) Sub 7  Tota Grou (B) Publi 1 Institution (a) Mutu (b) Finar (c) Centro (d) Ventro (e) Insur (f) Forei (g) Forei (h) Quali (h) Any (c) Sub-	y Others(Specify)  o Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	<b>0 1</b>		1	0	0	0.00	0
Sub   Tota   Grou	Total(A)(2)  cal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	<b>1</b>		1		-	0.00	
(B) Publication (A) Publication (B) Publication (B) Publication (B) Publication (C) Instruction (C) Centruction (C) Centructio	tal Shareholding of Promoter and Promoter  oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	1	169447570	169447570	74.36	74.36		0.00
(B) Public (a) Mutual (b) Finar (c) Central (d) Ventral (e) Insur (f) Forei (g) Forei (h) Qualic (h) Any (sub-	oup (A)= (A)(1)+(A)(2)  olic shareholding  titutions  tual Funds/ UTI	1	169447570	169447570	74.36	74.36		0.00
(B) Publication (A) Institution (B) Finar (C) Centrol	titutions tual Funds/ UTI	0					TA.T A	
1	titutions tual Funds/ UTI	0					N.A	N.A
(a) Mutu (b) Finar (c) Centr (d) Ventr (e) Insur (f) Forei (g) Forei (h) Qual (h) Any (Sub-	tual Funds/ UTI	0	0				N.A	N.A
(b) Finar (c) Centr (d) Ventr (e) Insur (f) Forei (g) Forei (h) Qual: (h) Any (Sub-	,		U	0	0	0	0	0.000
(c) Centre (d) Ventre (e) Insur (f) Forei (g) Forei (h) Qual (h) Any (Sub-	ancial Institutions Banks	3	2395	1850	0.00	0.00	0	0.000
(d) Vento (e) Insur (f) Forei (g) Forei (h) Qual (h) Any (Sub-	ntral Government/ State Government(s)	0	0	0	0.00	0.00	0	0.000
(e) Insur (f) Forei (g) Forei (h) Qual (h) Any (Sub-	nture Capital Funds	0	0	0	0	0	0	0.000
(f) Forei (g) Forei (h) Qual (h) Any (Sub-	urance Companies	0	0	0	0	0	0	0.000
(g) Forei (h) Qual (h) Any (Sub-	eign Institutional Investors	8	1450840	1450840	0.64	0.64	0	0.000
(h) Qual: (h) Any ( <b>Sub-</b>	eign Venture Capital Investors	0	1130010	0	0.01	0.01	0	0.000
(h) Any (	alified Foreign Investor	0	0	0	0	0	0	0.000
Sub-	y Other (specify)	0	0	0	0	0	0	0.000
	o-Total (B)(1)	11	1453235	1452690	0.64	0.64	0.00	0.00
B 2 Non-	n-institutions		1100200	1102070	0.01	0.01	N.A	N.A
	dies Corporate	297	3388834	3341104	1.49	1.49	0	0.000
	ividuals	257	2300034	3311104	1.19	1.19	J	0.000
Indiv	ividuals -i. Individual shareholders holding nominal re capital up to Rs 1 lakh	23101	4468276	5 2544161	1.96	1.96	0	0.000
II ii. Ind	ndividual shareholders holding nominal share capital excess of Rs. 1 lakh.		150005					0.000
	alified Foreign Investor	0	0	0	0.00		0	0.000
	y Other (specify)			<del> </del>	0.00	0.00	0	0.000
	aring Member	33	46602	46602	0.02	0.02	0	0.000
	Is/OCBs	67	78572		0.03	0.03	0	0.000
(d-iii) Trust		2	47202967		20.71	20.71	0	0.000
` '	o-Total (B)(2)	23514	56968527	53995552	25.00	25.00	0.00	0.00
(B) Tota		23525	58421762	55448242	25.64	25.64	N.A.	N.A
	TAL (A)+(B)	23526	227869332	224895812	100.00	100.00	0	0.000
(C) Shar	res held by custodian and against which	2020	22.00,002		20000	20000	N.A	N.A
	nository Receints have been issued	0	0	0	0	0		
2 Publi	pository Receipts have been issued		· U	,∎ U	. 0			
Z Publi Gran	moter and Promoter Group	0		^	0	0		0.00

**Note:** The Shareholding Pattern as on December 6, 2013 in respect of the capital restructuring of the Company due to decrease in the total paid-up Share capital of the Company by more than 2%, consequent to the extinguishment of 63,50,369 equity shares of the Company from 1st October, 2013 till 6th December, 2013, under its ongoing Buy Back offer.

## (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

		Details o	of shares held	Encumbered shares			Details of Warrants		Details of Convertible		
Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)		As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrnts and convertible securities) as a % of diluted share Capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*10 0	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	SMART VENTURES PRIVATE LIMITED (Formerly S i2i Mobility Private Limited)	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36
	TOTAL	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of	Shares as a percentage	Details	of Warrants	<b>Details of Conv</b>	ertible Securities		
		shares held		shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	0	15.49	
	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	0	5.22	
	TOTAL	47202967	20.71	0	0	0	0	20.71	

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company

Sr. No.	Name(s) of the shareholder(s)	Number of	Shares as a percentage	Details	of Warrants	<b>Details of Conv</b>	vertible Securities		
	and the Persons Acting in Concert (PAC) with them	shares held	of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	shares {i.e., Grand Tota (A)+(B)+(C) indicated in Statement at para	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0.00	0	0.00	15.49	
	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0.00	0	0.00	5.22	
	TOTAL	47202967	20.71	0	0.00	0	0.00	20.71	

(I)(d) Statement showing details of locked-in shares

			Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
S.No	Name of the shareholder	Number of shares	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs,	Number of	Shares underlying outstanding
	etc.)	outstanding	DRs as a percentage of total
		DRs	number of shares {i.e., Grand
			Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
1			
2			
	TOTAL		

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding	Shares underlying outstanding
		DR (ADRs, GDRs,	DRs as a percentage of total
		SDRs, etc.)	number of shares {i.e., Grand
			Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
1			
2			
TOTAL			