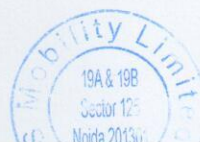


Unaudited Standalone Financial Results for the quarter and six months period ended December 31, 2013

(Rs. In Lacs)

PART I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED DECEMBER 31, 2013							
Sl.No.	Particulars	Standalone					
		3 months ended			6 months ended		12 months ended
		31.12.2013 (Unaudited)	30.9.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	30.6.2013 (Audited)
1	a. Net Sales/Income from operation	6,234	-	17,902	6,234	37,548	70,979
	b. Other Operating Income	-	-	-	-	-	325
	Total	6,234	-	17,902	6,234	37,548	71,304
2	Expenditure:						
	a. (Increase) / Decrease in stock in trade	-	-	1,067	-	1,500	(608)
	b. Purchase of Finished/Traded Goods	6,089	-	12,221	6,089	27,265	54,340
	c. Consumption of Raw Materials and components	-	-	-	-	-	2
	d. Staff Cost	247	221	461	468	1,241	2,491
	e. Depreciation/Amortisation	131	131	181	262	369	817
	f. Branding Expenses	56	2	755	57	1,487	3,360
	g. Other expenditure	400	365	1,872	765	3,802	6,938
	Total expenditure	6,923	719	16,555	7,641	35,664	67,340
3	Profit/(Loss) from Operations before other income, finance cost and taxes (1-2)	(689)	(719)	1,347	(1,407)	1,884	3,964
4	Other Income	2,296	337	2,117	2,633	2,438	3,087
5	Profit/(Loss) before finance cost and taxes (3+4)	1,607	(382)	3,465	1,226	4,322	7,051
6	Finance Cost	-	-	9	-	5	14
7	Profit/(Loss) from ordinary activities before taxes (5-6)	1,607	(382)	3,456	1,226	4,317	7,037
8	Exceptional Items						
	- Provision for diminution in the value of investment in a subsidiary company	(119)	-	-	(119)	-	-
9	Profit/(Loss) from ordinary activities before taxes (7+8)	1,488	(382)	3,456	1,107	4,317	7,037
10	Provision for Taxation	(30)	(100)	-	(130)	-	780
11	Net Profit/(Loss) for the period (9-10)	1,518	(282)	3,456	1,237	4,317	6,257
12	Paid up Equity Share Capital (Face value of Rs.3/- each)	6,836	7,027	7,143	6,836	7,143	7,143
13	Reserves excluding revaluation reserves						56,256
14	Basic and Diluted Earnings Per Share (in Rs.) (Not Annualised)	0.66	(0.12)	1.45	0.53	1.82	2.63
PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS PERIOD ENDED DECEMBER 31, 2013							
A. PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No. of Shares	58,418,512	64,772,131	68,658,496	58,418,512	68,658,496	68,638,715
	- Percentage of Shareholding	25.64%	27.65%	28.84%	25.64%	28.84%	28.83%
2	Promoters & promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	169,447,570	169,447,570	169,427,789	169,447,570	169,427,789	169,447,570
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	74.36%	72.35%	71.16%	74.36%	71.16%	71.17%
B. INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	8					
	Disposed off during the quarter	8					
	Remaining unresolved at the end of the quarter	Nil					



Notes :

- 1 The above results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors in their respective meetings held on February 11, 2014 and have undergone limited review by the Statutory Auditors of the Company.
- 2 The Mobile Handset business of the Company has been sold/transferred to Spice Retail Limited (SRL), a Wholly Owned Subsidiary of the Company, as a going concern w.e.f. 1st July, 2013 by way of slump sale and accordingly the financials of this quarter and six months period ended on December 31, 2013 are excluding the figures of that business and are not comparable with the corresponding/ earlier quarter/ period.
- 3 During the quarter, the Company has bought back 63,48,619 Equity shares of face value of Rs. 3/- each under the ongoing Buy Back offer of the Company and out of them 63,48,419 Equity shares have been extinguished till 31st December, 2013 and the issued and paid-up sharecapital of the Company as on that date stands reduced accordingly.
- 4 Provision for income tax is inclusive of/ net of deferred tax charge/ credit and tax adjustments for earlier years.
- 5 Previous period's figures have been regrouped and/or recast wherever considered necessary to conform to the current period's presentation.

Dated : February 11, 2014
Place : New Delhi



By order of the Board
S Mobility Limited

A handwritten signature in blue ink, appearing to read "Preeti Malhotra".

Preeti Malhotra
Director

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

SNo.	Particulars	Standalone	
		As at	As at
		31.12.2013 (Unaudited)	30.06.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	(a) Share Capital	6,836	7,143
	(b) Reserves & Surplus	53,892	56,256
	Total Shareholder's funds	60,728	63,399
2	Non-current liabilities		
	(a) Long-term liabilities	99	238
	(b) Long-term provisions	-	33
	Total Non-current liabilities	99	271
3	Current Liabilities		
	(a) Trade Payables	5,888	14,033
	(b) Other current liabilities	83	2,137
	(c) Short term provisions	3,616	5,190
	Total Current liabilities	9,586	21,360
	TOTAL- EQUITY AND LIABILITIES	70,414	85,030
B	ASSETS		
1	Non- current assets		
	(a) Fixed assets(including intangible assets and capital work in progress)	9,076	9,976
	b) Non- current Investments	18,281	18,400
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	120	155
	(e) Amount recoverable from Employee Benefit Trust	911	1,261
	(f) Other non-current assets	-	9
	Total Non-current assets	28,388	29,801
2	Current assets		
	(a) Current Investments	400	1,000
	(b) Inventories	-	4,967
	c) Trade Receivables	6,236	6,389
	(d) Cash and bank balances	7,485	14,367
	(e) Short term loans and advances	25,672	27,643
	(f) Other Current assets	2,233	863
	Total Current Assets	42,026	55,229
	TOTAL ASSETS	70,414	85,030

