

|                       |   | Statement Showing Shareholding Pattern         |                        |  |  |                            |
|-----------------------|---|--|------------------------|--|--|----------------------------|
| Name of the Company : |   | SPICE MOBILES LIMITED (Formerly Spice Limited) |                        |  |  |                            |
| Scrip Code :          |   | 517214   |                        | Quarter Ended :                              | 30th June 2008   |                            |
| Category code         | Category of Shareholder   | Number of Shareholders                         | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|                       |   |  |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) |
| <b>(A)</b>            | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |  |                        |  |  |                            |
| <b>1</b>              | <b>Indian</b>   |  |                        |  |  |                            |
| (a)                   | Individuals/ Hindu Undivided Family   | 0  | 0                      | 0  | 0.00   | 0.00                       |
| (b)                   | Central Government/ State Government(s)                                     | 0  | 0                      | 0  | 0.00   | 0.00                       |
| (c)                   | Bodies Corporate  | 3  | 47,194,234             | 32,133,954                                   | 63.23  | 63.23                      |
| (d)                   | Financial Institutions/ Banks   | 0  | 0                      | 0  | 0.00   | 0.00                       |
| (e)                   | Any Others(Specify)   | 0  | 0                      | 0  | 0.00   | 0.00                       |
|                       | <b>Sub Total(A)(1)</b>  | <b>3</b>                                       | <b>47,194,234</b>      | <b>32,133,954</b>                            | <b>63.23</b>   | <b>63.23</b>               |
| <b>2</b>              | <b>Foreign</b>  |  |                        |  |  |                            |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0  | 0                      | 0  | 0.00   | 0.00                       |
| b                     | Bodies Corporate  | 0  | 0                      | 0  | 0.00   | 0.00                       |
| c                     | Institutions  | 0  | 0                      | 0  | 0.00   | 0.00                       |
| d                     | Any Others(Specify)   | 0  | 0                      | 0  | 0.00   | 0.00                       |
|                       | <b>Sub Total(A)(2)</b>  | <b>0</b>                                       | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |
|                       | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>3</b>                                       | <b>47,194,234</b>      | <b>32,133,954</b>                            | <b>63.23</b>   | <b>63.23</b>               |
| <b>(B)</b>            | <b>Public shareholding</b>  |  |                        |  |  |                            |
| <b>1</b>              | <b>Institutions</b>   |  |                        |  |  |                            |
| (a)                   | Mutual Funds/ UTI   | 0  | 0                      | 0  | 0.00   | 0.00                       |
| (b)                   | Financial Institutions / Banks  | 3  | 1,545                  | 1000   | 0.00   | 0.00                       |

|            |   |              |                   |                   |              |              |
|------------|---|--------------|-------------------|-------------------|--------------|--------------|
| (c)        | Central Government/ State Government(s)   | 1            | 104,596           | 104,596           | 0.14         | 0.14         |
| (d)        | Venture Capital Funds   | 0            | 0                 | 0                 | 0.00         | 0.00         |
| (e)        | Insurance Companies   | 0            | 0                 | 0                 | 0.00         | 0.00         |
| (f)        | Foreign Institutional Investors   | 1            | 3289474           | 3289474           | 4.41         | 4.41         |
| (g)        | Foreign Venture Capital Investors   | 0            | 0                 | 0                 | 0.00         | 0.00         |
| (h)        | Any Other (specify)   | 0            | 0                 | 0                 | 0.00         | 0.00         |
|            | <b>Sub-Total (B)(1)</b>   | <b>5</b>     | <b>3,395,615</b>  | <b>3,395,070</b>  | <b>4.55</b>  | <b>4.55</b>  |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                   |                   |              |              |
| (a)        | Bodies Corporate  | 458          | 12,396,825        | 12,337,285        | 16.61        | 16.61        |
| (b)        | Individuals   |              |                   |                   |              |              |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 26106        | 6,218,612         | 3,871,435         | 8.33         | 8.33         |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 10           | 2,264,486         | 1,216,286         | 3.03         | 3.03         |
| (c)        | Any Other (specify)   | 0            | 0                 | 0                 | 0.00         | 0.00         |
| (c-i)      | NRIs / OCBs   | 53           | 470,918           | 470,218           | 0.63         | 0.63         |
| (c-ii)     | Clearing Members  | 228          | 2,697,310         | 2,697,310         | 3.61         | 3.61         |
|            | <b>Sub-Total (B)(2)</b>   | <b>26855</b> | <b>24,048,151</b> | <b>20,592,534</b> | <b>32.22</b> | <b>32.22</b> |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>26860</b> | <b>27,443,766</b> | <b>23,987,604</b> | <b>36.77</b> | <b>36.77</b> |
|            | <b>TOTAL (A)+(B)</b>  | <b>26863</b> | <b>74,638,000</b> | <b>56,121,558</b> | <b>100</b>   | <b>100</b>   |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued      | <b>0</b>     | <b>0</b>          | <b>0</b>          | <b>0.00</b>  | <b>0.00</b>  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>26863</b> | <b>74,638,000</b> | <b>56,121,558</b> | <b>100</b>   | <b>100</b>   |



63

Sr.No

Notes

NIL

(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                             | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|-------------------|--|
| 1            | Spice Corp Limited (Formerly MCorpGlobal Limited) * | 29,060,270        | 38.93  |
| 2            | Omnia Investments Pvt. Ltd.                         | 15,060,270        | 20.18  |
| 3            | Twenty First Century Capitals Limited               | 3,073,694         | 4.12   |
| <b>TOTAL</b> |   | <b>47,194,234</b> | <b>63.23</b>   |

\* Name of 'MCorpGlobal Limited' changed to 'Spice Corp Limited' w.e.f. 8th October 2007.

24

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                        | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|-------------------|--|
| 1            | Bennett, Coleman and Company Limited           | 3,289,474         | 4.41   |
| 2            | M.C.Tyres Pvt. Ltd.                            | 2,500,000         | 3.35   |
| 3            | Niketan Investment Pvt. Ltd.                   | 1,413,130         | 1.89   |
| 4            | Mr.Shiv Kumar Mittal                           | 755,000           | 1.01   |
| 5            | Mr.Dilip Modi                                  | 1,000,000         | 1.34   |
| 6            | Jolly Trading and Merchandise Pvt. Ltd.        | 2,500,000         | 3.35   |
| 7            | Lehman Brothers Asia Limited A/c GRA Financeec | 3,289,474         | 4.41   |
| 8            | BLK Financial Services Limited                 | 1,620,365         | 2.17   |
| 9            | K.K.Securities Limited                         | 1,586,757         | 2.13   |
| <b>TOTAL</b> |  | <b>17,954,200</b> | <b>24.06</b>   |





(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 2            |                       |   |   |   |
| 3            |                       |   |   |   |
| 4            |                       | NIL   |   |   |
| 5            |                       |   |   |   |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |