

I(a)

Statement Showing Shareholding Pattern

Name of the Company :	S MOBILITY LIMITED		
Scrip Code, Name of the scrip, class of security:	517214; SPICEMOBIL; EQUITY		
Quarter ended:	30th September, 2011		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	Rs. 71,42,58,855/- (divided in to 23,80,86,285 equity shares of Rs.3/- each)		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	1	163448285	163448285	68.65	68.65	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	163448285	163448285	68.65	68.65	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Any Others(Specify)	0	0	0	0	0	0	0.00
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	163448285	163448285	68.65	68.65	0.00	0.00
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	1	3281	3281	0.001	0.001	0	0.00
(b)	Financial Institutions / Banks	2	545	0	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	9	9992498	9992498	4.20	4.20	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	12	9996324	9995779	4.20	4.20	0.00	0.00
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	326	10016466	9967136	4.21	4.21	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	24505	4868190	2843151	2.04	2.04	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	1843279	843279	0.77	0.77	0	0.00
(c)	Any Other (specify)						0	0.00
(c-i)	NRIs/OCBs	73	39747	38617	0.02	0.02	0	0.00
(c-ii)	Clearing Member	61	668465	668465	0.28	0.28	0	0.00
(c-iii)	Trust	2	4720529	4720529	19.83	19.83	0	0.00
	Sub-Total (B)(2)	24980	64641676	61566177	27.15	27.15	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24992	74638000	71561956	31.35	31.35	N.A	N.A
	TOTAL (A)+(B)	24993	238086285	235010241	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued						N.A	N.A
1	Promoter and Promoter Group	-	-	-	-	-	0	0.00
2	Public	-	-	-	-	-	0	0.00
	Grand Total (A)+(B)+(C)	24993	238086285	235010241		100.00	0	0.00

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Gro

Sr. No I	Name of the shareholder II	Total shares held		Shares pledged or otherwise encumbered		
		Number III	As a % of grand total (A)+(B)+(C) IV	Number V	As a percentage VI=V/III*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) VII
	Spice Global Investments Private Limited	163448285	68.65	0	0.00	0.00
	TOTAL	163448285	68.65	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

S.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Investor Fundusz Inwestycy Jny Zamkniety	4668735	1.96
2	Mahesh Prasad-Independent Non Promoter Trust	35301215	14.83
3	Mahesh Prasad -Independent Non Promoter Trust(Spice Employee Benefit) Trust	11904314	5.00
4	Passage to India Master Fund Limited	3087826	1.30
5	Religare Finvest Limited	4494110	1.89
	Total	59456200	24.97

(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Spice Global Investments Private Limited	40862071	17.16
	Total	40862071	17.16

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				